

**FINANCIAL STATEMENTS OF \_\_\_\_\_**

| Assets         |  | Income                |  |
|----------------|--|-----------------------|--|
| Fixed property |  | Gross salary          |  |
| Investments    |  | Minus deductions: Tax |  |
|                |  | Medical Aid           |  |
| Savings        |  | Pension               |  |
|                |  | Other                 |  |
| Shares         |  |                       |  |
|                |  |                       |  |
| Motor vehicles |  | Total nett salary     |  |
| Other:         |  | Other                 |  |
|                |  |                       |  |
|                |  |                       |  |
|                |  | <b>Total income</b>   |  |

| Expenditure                                                                   |  | Self | Child(ren) | Total |
|-------------------------------------------------------------------------------|--|------|------------|-------|
| <b>1 Lodging (bond repayment, levy, rent, board)</b>                          |  |      |            |       |
| <b>2 Groceries, food, personal care (including hair care, cosmetics etc.)</b> |  |      |            |       |
| <b>3 Household expenditure</b>                                                |  |      |            |       |
| Water, electricity, gas, paraffin                                             |  |      |            |       |
| Rates and taxes                                                               |  |      |            |       |
| Laundry, dry cleaning                                                         |  |      |            |       |
| Lunches                                                                       |  |      |            |       |
| Telephone                                                                     |  |      |            |       |
| Domestic worker                                                               |  |      |            |       |
| Garden services                                                               |  |      |            |       |
| Insurance (short term)                                                        |  |      |            |       |
| <b>4 Clothing</b>                                                             |  |      |            |       |
| Clothes and shoes                                                             |  |      |            |       |
| School uniforms                                                               |  |      |            |       |
| Sports clothes                                                                |  |      |            |       |
| <b>5 Transport</b>                                                            |  |      |            |       |
| Bus, taxi, lift club                                                          |  |      |            |       |
| Car: Instalments and insurance                                                |  |      |            |       |
| Car: Maintenance                                                              |  |      |            |       |
| Car: Fuel                                                                     |  |      |            |       |
| Car: Licences                                                                 |  |      |            |       |
| Car: Parking                                                                  |  |      |            |       |
| <b>6 Educations expenditure</b>                                               |  |      |            |       |
| Educational expenditure                                                       |  |      |            |       |
| School fees                                                                   |  |      |            |       |
| Creche/ day care/ after school care                                           |  |      |            |       |
| Books Stationery                                                              |  |      |            |       |
| Outings/ Extramural                                                           |  |      |            |       |

| Expenditure                                                      | Self | Child(ren) | Total |
|------------------------------------------------------------------|------|------------|-------|
| Sports                                                           |      |            |       |
| Other school expenditure                                         |      |            |       |
| <b>7 Medical expenditure</b>                                     |      |            |       |
| Doctor/ Dentist etc.                                             |      |            |       |
| Medication                                                       |      |            |       |
| Hospital                                                         |      |            |       |
| Other medical expenditure                                        |      |            |       |
| <b>8 Insurance</b>                                               |      |            |       |
| Life                                                             |      |            |       |
| Annuity                                                          |      |            |       |
| House owners/ House holders                                      |      |            |       |
| <b>9 Pocket money/ Allowances</b>                                |      |            |       |
| <b>10 Holidays, entertainment &amp; recreation (incl. M-net)</b> |      |            |       |
| <b>11 Maintenance replacement and repairs of items</b>           |      |            |       |
| House                                                            |      |            |       |
| Household appliances                                             |      |            |       |
| Kitchenware                                                      |      |            |       |
| Linen, towels, etc.                                              |      |            |       |
| Bicycles/, bikes and scooters                                    |      |            |       |
| Other items                                                      |      |            |       |
| <b>12 Personal loans</b>                                         |      |            |       |
| <b>13 Security alarm system</b>                                  |      |            |       |
| <b>14 Membership fees</b>                                        |      |            |       |
| <b>15 Religious contributions, charities</b>                     |      |            |       |
| <b>16 Gifts</b>                                                  |      |            |       |
| <b>17 TV licence</b>                                             |      |            |       |
| <b>18 Reading material: Books, Newspapers, periodicals</b>       |      |            |       |
| <b>19 Lease agreements and credit agreements</b>                 |      |            |       |
| Furniture                                                        |      |            |       |
| Appliances                                                       |      |            |       |
| Other                                                            |      |            |       |
| <b>20 Pets</b>                                                   |      |            |       |
| Food                                                             |      |            |       |
| Veterinary surgeon ('vet')                                       |      |            |       |
| Licence                                                          |      |            |       |
| <b>21 Other unspecified items</b>                                |      |            |       |
|                                                                  |      |            |       |
|                                                                  |      |            |       |
|                                                                  |      |            |       |
|                                                                  |      |            |       |
| <b>Total expenditure</b>                                         |      |            |       |

Signature \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/20\_\_\_\_